

NOTIFICATION LETTER 通知信函

30 April 2009

Dear Shareholder / Investor ^(Note 1),

Honghua Group Limited (the “Company”)

– notice of publication of 2008 Annual Report, Circular, Notice of Annual General Meeting and Proxy Form (“Current Corporate Communications”)

The English and Chinese versions of the Company’s **Current** Corporate Communications are available on the Company’s website at <http://www.hh-gltd.com> and the website of The Stock Exchange of Hong Kong Limited (“HKEx’s website”) at <http://www.hkex.com.hk>, or the arranged printed form(s) of **Current** Corporate Communications are enclosed (if applicable). You may access the **Current** Corporate Communications by clicking the relevant title as appeared on the website of the Company or browsing through the HKEx’s website.

You may at any time choose to receive free of charge Corporate Communications ^(Note 2) either in printed form (either in English language version only, Chinese language version only or both language versions), or read from the website version; notwithstanding any wish to the contrary they have previously conveyed to the Company. If you would like to change your choice of language or means of receipt of the Company’s Corporate Communications in future, please send email at shareholder@hhcp.com.cn or write (specifying your name, address and request) to the Company c/o Computershare Hong Kong Investor Services Limited (the “Hong Kong Share Registrar”), the address is Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

If you want to receive another printed version of the **Current** Corporate Communications, please complete the Request Form on reverse side and send it to the Company c/o the Hong Kong Share Registrar, using the enclosed pre-paid envelope. You need not affix a stamp if the Request Form is posted in Hong Kong. Otherwise, please affix an appropriate stamp. Alternatively, you may send email at shareholder@hhcp.com.cn or write (specifying your name, address and request) to the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via website version but for any reason you have difficulty in receiving or gaining access to the **Current** Corporate Communications, the Company will promptly upon your request send the **Current** Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Company’s telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Honghua Group Limited
Zhang Mi
Chairman

Note 1: This notification letter is being sent to the registered holders (Shareholder) and non-registered holders (Investor) of the shares of the Company. Regarding the non-registered holders of the shares of the Company whose shares are held in Central Clearing and Settlement System (CCASS), they have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Corporate Communication. For the avoidance of doubt, the Hong Kong Share Registrar does not accept any instructions from Investor other than the contents mentioned in this letter. If there is any enquires other than this letter, please contact your Broker directly. If Investor have sold or transferred your shares in the Company, please disregard this notification letter and the Request Form enclosed.

Note 2: Corporate Communications includes but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致股東 / 投資者 ^(附註 1)：

宏華集團有限公司 (「本公司」)

– 2008 年報、通函、股東周年大會通知及委任代表表格 (「本次公司通訊文件」) 之發佈通知

本公司的 **本次公司通訊文件** 中，英文版本已上載於本公司網站 (<http://www.hh-gltd.com>) 及香港聯合交易所有限公司網站 (<http://www.hkex.com.hk>)，歡迎瀏覽，或按安排附上 **本次公司通訊文件** 之印刷本 (如適用)。閣下可在本公司網站按下相關標題網頁以閱覽 **本次公司通訊文件** 或在香港聯合交易所有限公司網站瀏覽有關文件。

儘管閣下早前曾向本公司作出公司通訊文件 ^(附註 2) 收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為以印刷本 (只收取英文印刷本；或只收取中文印刷本；或同時收取中、英文印刷本) 或網上方式收取。如閣下需要更改所選擇的公司通訊語言版本或收取方式，請以電郵方式 (電郵地址：shareholder@hhcp.com.cn) 或以書面方式 (註明閣下的姓名、地址及要求) 通知香港中央證券登記有限公司 (「香港證券登記處」)，地址為香港灣仔皇后大道東 183 號合和中心 18 樓 1806-1807 室，以更改日後收取公司通訊檔之語言版本及收取途徑之選擇，費用全免。

如閣下欲收取 **本次公司通訊文件** 之另一語言印刷本，請閣下填妥在本函背面的申請表格，並使用隨附之已預付郵費的信封寄回，而毋須貼上郵票 (如在香港投寄)；否則，請貼上適當的郵票，申請表格請寄回香港證券登記處；閣下同時亦可以電郵 shareholder@hhcp.com.cn 或以書面方式 (註明閣下的姓名、地址及要求) 通知香港證券登記處。如閣下已選擇以網上方式收取日後公司通訊文件 (或被視為已同意以網上方式收取) 但因任何理由未能閱覽載於網站的 **本次公司通訊文件**，閣下只要根據上述的方式提出要求，我們將盡快向閣下寄上所要的有關 **本次公司通訊文件** 的印刷版本，費用全免。

如對本函內容有任何疑問，請致電本公司電話熱線 (852) 2862 8688，辦公時間為星期一至五 (公眾假期除外) 上午 9 時正至下午 6 時正。

代表
宏華集團有限公司
主席
張弭
謹啓

2009 年 4 月 30 日

附註 1：本通知函件收件對象為本公司登記股份持有人 (股東) 及非登記股份持有人 (投資者)。就非登記股份持有人而言，該等人士的股份存放於中央結算及交收系統 (中央結算系統) 並他們已通過香港中央結算有限公司通知本公司，希望收到公司通訊。為免存疑，如香港證券登記處收到任何由投資者發出並與本函件所述內容無關的指示，本公司將不予處理。如投資者有任何疑問，請直接與閣下的經紀人聯絡。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件及所附申請表格。

附註 2：公司通訊檔包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b) 中期報告及如適用，中期摘要報告；(c) 會議通告；(d) 上市備；(e) 通函；及 (f) 委任代表表格。